

**L&T Mutual Fund**

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**NOTICE****Notice to Unit holders about the Effective Date of the change of control of L&T Investment Management Limited and L&T Mutual Fund Trustee Limited and change in sponsor of L&T Mutual Fund**

Reference is made to the letter dated March 11, 2013 issued by L&T Investment Management Limited ("LTIML"), the asset management company of L&T Mutual Fund ("LTMF") to each unit holder of the schemes of LTMF and a notice published by LTIML on March 15, 2013 informing the unit holders about: (a) the proposed indirect change in control of LTIML and L&T Mutual Fund Trustee Limited ("LTMFTL"), the trustee company of LTMF; and (b) the consequent change in the sponsor of LTMF from L&T Finance Limited ("LTF") to L&T Finance Holdings Limited ("LTFH").

Please note that the shares of LTMIL and LTMFTL have been transferred from LTF (and its nominees) to LTFH (and its nominees) on March 28, 2013. Thus, the changes stated in points (a) and (b) above are effective from March 28, 2013.

**For L&T Investment Management Limited**

*(Investment Manager to L&T Mutual Fund)*

**Ashu Suyash**  
**Chief Executive Officer**

**Date :** March 28, 2013  
**Place:** Mumbai

Toll free: 1800 2000 400

**Mutual Fund investments are subject to market risks,  
read all scheme related documents carefully.**

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